

July 31, 2020

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code : 500390

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

NSE Symbol : RELINFRA

Dear Sir(s),

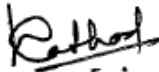
Sub.: Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

The Company is in the process of monetization of assets for repayment of its debt.

Thanking you

Yours faithfully,
For Reliance Infrastructure Limited



Paresh Rathod
Company Secretary



Encl.: As Above.

Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

Sr. No.	Type of Disclosure	Details
1	Name of the Listed entity	Reliance Infrastructure Limited
2	Date of making the disclosure	July 31, 2020
3	Nature of obligation	Term Loan
4	Name of Lender	Jammu and Kashmir Bank and SREI Equipment Finance Ltd
5	Date of Default	June 30, 2020
6	Current default amount (breakup of principal and interest in INR crore)*	Principal – Jammu and Kashmir Bank: Rs. 7.50 crore and SREI Equipment Finance Ltd: Rs.1.04 crore; Interest – Jammu and Kashmir Bank: Rs. 0.29 crore and SREI Equipment Finance Ltd: Rs. 0.25 crore
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Principal - Jammu and Kashmir Bank: Rs. 75 crore and SREI Equipment Finance Ltd: Rs. 27 crore Tenure – Jammu and Kashmir Bank: 5.25 years and SREI Equipment Finance Ltd: 3 years Interest Rate – Jammu and Kashmir Bank: 11.50% and SREI Equipment Finance Ltd: 15%; All Secured
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 4723 crore as on June 30, 2020
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 6397 crore as on June 30, 2020

* On estimated basis for scheduled repayments and Interest servicing.

